

**Pointing the way**

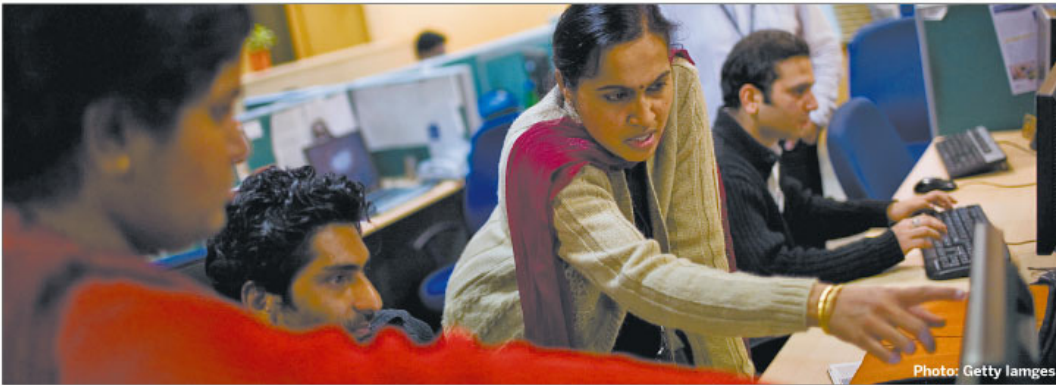
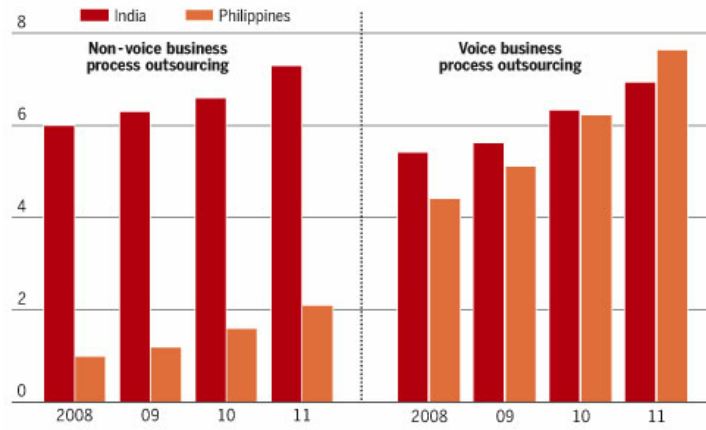


Photo: Getty Images

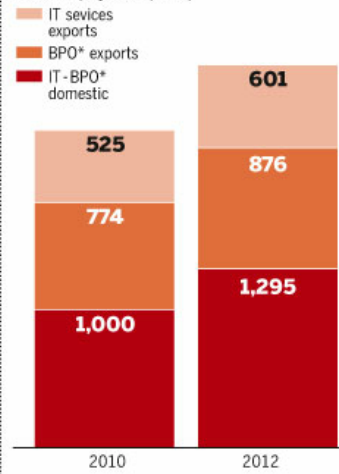
**Offshoring market**

Excluding domestic services (\$bn)



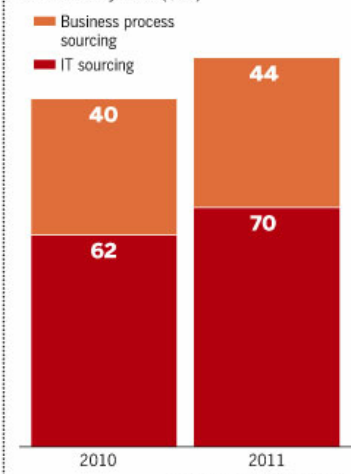
Sources: Nasscom; Everest Group analysis

**Direct employment ('000)**



**Global sourcing market**

Market size by sales (\$bn)



\* Business process outsourcing